Welcome to the Orientation for the Housing Choice Voucher Program presented by The Housing Authority of Yamhill County



## What to expect.....

- This orientation will last approximately <u>one and a half</u> hours, depending on your reading pace.

- We will be going over all documents. Please follow along with hard copy mailed to you.
- There will be a required orientation questionnaire that will need to be returned before a voucher will be issued.





## **General Info**

- HAYC hours: Monday-Thursday 8:00am to 5:00pm Closed to the public on FRIDAYS.
- Drop boxes (red one in outer lobby and by main door).
- Appointments with Housing Specialist needed:
  - \* No walk ins/No same day appointments
  - \* It can usually be handled with a call/email.
  - \* Submit your documents via Rent Café
  - \* How to set up an appointment...



 Oscar/Victor will be your workers until you have found a place (more details later.)







### Family Obligations

The Family Obligations state the rules and responsibilities that each household member must follow while receiving Section 8 Housing Choice Voucher (Section 8) assistance. All household members must comply with these rules. A violation of any of the Family Obligations may result in termination of Section 8 assistance.

### A. THE FAMILY MUST:

- Supply any information that the HAYC or HUD determines to be necessary including evidence of citizenship or eligible immigration status, and information for use in a regularly scheduled reexamination or interim reexamination of family income and composition within the time limit set by the HAYC.
- Disclose and verify social security numbers and sign and submit consent forms for obtaining information within the time limit set by the HAYC.
- Supply any information requested by the HAYC to verify that the family is living in the unit or information related to family absence from the unit within the time limit set by the HAYC.
- Promptly notify the HAYC in writing when the family is going to be away from the unit for more than 14 days.
- 5. Allow the HAYC to inspect the unit at reasonable times and after reasonable notice.
- 6. Notify the HAYC and the owner in writing before moving out of the unit or terminating the lease.
- 7. Use the assisted unit for residence by the family. The unit must be the family's only residence.
- Notify the HAYC in writing of the birth, adoption, or court-awarded custody of a child within 10 business days.
- Request written approval from the HAYC prior to adding any other family member as an occupant of the unit.
- Notify the HAYC in writing if any family member no longer lives in the unit within 10 business days of the change occurring.
- 11. Give the HAYC a copy of any owner eviction notice.
- 12. Maintain all utilities and appliances that the family is responsible for under the lease agreement.
- 13. If the family receives a utility allowance, all of that money must be used towards utilities outlined on the lease.
- 14. Report in writing any change in family size or income within 10 business days of the change occurring.

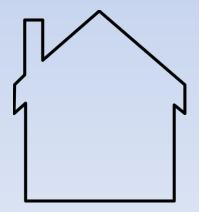
### B. ANY INFORMATION THE FAMILY SUPPLIES MUST BE TRUE AND COMPLETE.

### C. THE FAMILY (INCLUDING EACH FAMILY MEMBER) MUST:

- NOT Own or have any interest in the unit (other than in a cooperative, or the owner of a manufactured home leasing a manufactured home space).
- 2. NOT Commit any serious or repeated violation of the lease.
- 3. NOT Commit fraud, bribery or any other corrupt or criminal act in connection with the program.
- NOT Engage in drug-related criminal activity, or violent criminal activity, or other criminal activity that threatens the health, safety or right to peaceful enjoyment of other residents and persons residing in the immediate vicinity of the premises.
- NOT Sublease or let the unit or assign the lease or transfer the unit.

## <u>The Family</u> Obligations

- All adults (18 years +) are required to sign this form.
- The "do's" and "don'ts" of the program.
- Will be re-signed at every annual.





- I did not know is not an excuse!
- Read the Family Obligations.
- If in doubt, ask your Housing Specialist and/or report the change in writing.



- NOT Receive Housing Choice Voucher program housing assistance while receiving another housing subsidy, for the same unit or a different unit under any other Federal, State or local housing assistance program.
- NOT Damage the unit or premises (other than damage from ordinary wear and tear) or permit any guest to damage the unit or premises.
- 8. NOT Receive Housing Choice Voucher program housing assistance while residing in a unit owned by a parent, child, grandparent, grandchild, sister or brother of any member of the family, unless the HAYC has determined (and has notified the owner and the family of such determination) that approving rental of the unit, notwithstanding such relationship, would provide a reasonable accommodation for a family member who is a person with disabilities.
- 9. **NOT** Engage in abuse of alcohol in a way that threatens the health, safety or right to peaceful enjoyment of the other residents and persons residing in the immediate vicinity of the premises.
- 10. NOT Allow non-household members to use the unit address for any purpose, including a mailing address.
- 11. **NOT** Allow non-household members to be in the unit more than 14 consecutive days or a total of 30 days in a twelve-month period.
- 12. NOT Engage in any threatening, abusive or violent behavior toward any HAYC personnel.
- 13. NOT Be a fugitive felon.

### MANDATORY TERMINATION

- D. HUD REQUIRES THE HAYC TO START THE TERMINATION PROCESS FOR THE FOLLOWING CIRCUMSTANCES.
- 1. The family is court evicted from an assisted unit
- 2. The family fails to sign and submit any consent forms they are required to sign for reexamination.
- 3. The family fails to submit any documentation required concerning any family member's citizenship or immigration status
- 4. The family fails to provide required Social Security documentation
- 5. If students fail to meet on-going eligibility requirements. The items listed below require mandatory terminations and lifetime denial of assistance.
- 6. If any member of the family has been convicted of manufacturing or producing methamphetamine.
- 7. If any member of the family is required to register as a lifetime sex offender.

Warning!! TITLE 18, SECTION 1001, OF THE UNITED STATES CODE, STATES THAT A PERSON IS GUILTY OF A FELONY FOR KNOWINGLY AND WILLINGLY MAKING FALSE OR FRAUDULENT STATEMENTS TO A DEPARTMENT OR AGENCY OF THE UNITED STATES.

I do hereby swear and attest that all of the information contained in this packet about my household and myself is true and complete, and I will abide by the Family Obligations as stated above.

### **MANDATORY TERMINATION**

### HUD REQUIRES THE HAYC TO START THE TERMINATION PROCESS FOR THE FOLLOWING CIRCUMSTANCES:

- The family is court evicted from an assisted unit. (<u>HAYC considers an eviction to be</u>
   <u>a "sheriff lockout."</u>) Note: *This definition of eviction could be different with another housing authority.*
- The family fails to sign and submit any consent forms they are required to sign for reexamination.
- The family fails to submit any documentation required concerning any family member's citizenship or immigration status.
- The family fails to provide required Social Security documentation.
- If students fail to meet on-going eligibility requirements.

The items listed below require mandatory terminations and lifetime denial of assistance

- If any member of the family has been convicted of manufacturing or producing methamphetamine.
- If any member of the family is required to register as a lifetime sex offender.



EAD OF HOUSEHOLD NAME:	SS#:		
ame of person filing out this form if not Head of Household:			
lignature: I			
Section 8 Voucher E Family Self Sufficiency	/ GRTHA Voucher	Deskins	Project Bases
CHANGE IN ADDRESS (NOTE: A new residence	e must be cleared with your ca	seworker first)	
EW MAILING ADDRESS:			
STREETIPO BOX	CITY	STATE	ZIP
EW PHYSICAL ADDRESS:	CITY	STATE	ZP
EW PHONE NUMBER:	INTERNET EMAIL:		
CHANGE IN EMPLOYMENT:			
Family Member: yee of Change:      New Job      Lost Job      Increase in Pay      In	mage in Hours. 🗖 Decrease in H	ours El Other	
	EMPLOYER PHONE: _		
MPLOYER'S COMPLETE ADDRESS			
MAILING	ADORESS CITY		ZIP
ATE OF PAY: \$ DHOURLY DWE		E TIME	
VG. # OF HOURS PER WEEK:	DATE OF CHANGE		
2) Family Member:			
ype of Change: 🗆 New Job 🗈 Lost Job 🗖 Increase in Pay 🖬 In			
	EMPLOYER PHONE:		
MPLOYER'S COMPLETE ADDRESS:	ADORESS CITY	STATE	ZP
ATE OF PAY: \$ DHOURLY DWE			
	DATE OF CHANGE:		
CUANCE IN OTHER INCOME.			
CHANGE IN OTHER INCOME:	Date of Change:		
amily Member:		1 Other	
wount Received: \$ Diversity of the management of the manageme		1 Outer	
vee of Change: D New Income D Income Ended D Incom		e 🛛 Other:	
CHANGE IN CHILD CARE:			
Type of Change:  New Care Provider  Termination of Ch	ild Care		
lame & Address of Care Provider:	0.00.000		
hone:	_ Date of Change:		
CHANGE IN FAMILY COMPOSITION:			
D ADD D REMOVE	E AD	0 D REMO	WE
IAME:	NAME:		
OC. SEC. #	SOC. SEC. #		
ATE MOVED IN/OUT	DATE MOVED IN/OUT		
MALE / FEMALE CITIZEN: YES / NO	MALE / FEMALE	CITIZEN: Y	'ES / NO
IRTHDATE	BIRTHDATE		
SIGNOVIE	RELATIONSHIP		
RELATIONSHIP	REDATIONATILE		

TENANT UPDATE

### How do I report changes?

The tenant update sheet (TUS). This is also known as the "blue sheet."

Used to report <u>ALL</u> changes.

Attach all proof of your change, if you have it. i.e. separation letter, TANF award letter, etc.

### Even if you do not have proof of your change submit a tenant update sheet!

### TUS can be found:

-In the lobby at the main office

- -Online on our website in our "forms" tab
- -One is included in your packet

# Lets talk about two of the most common changes:



## Income Decreases

## **Income Increases**



## **Income** <u>Decreases</u>

Report if your income has decreased (has already happened).

The soonest the change can happen will be the <u>first of the following month</u> that the change was reported in.

For example: Jim loses his job and reports this to his worker on May 4<sup>th</sup>. The change will become effective on June 1<sup>st</sup>.

If HAYC does not have verification, this will <u>DELAY</u> your change!

BUT.....

Even if you do not have the verification, report your income decrease!

**NOTE:** Until you have received official word from HAYC that your income decrease has been processed and your portion of the rent has changed, <u>continue to pay your current portion of the rent!</u>

## **Income** <u>Increases</u>

The soonest the change can happen will be the <u>first of the following month</u> when at <u>least 30 days notice</u> has been given to the tenant.

Examples....

Kim was at zero income, but <u>now has started</u> a full time job. She Reports this <u>NEW</u> source of income to her worker on March 15<sup>th</sup>. The soonest the change will become effective is May 1<sup>st</sup> (HAYC has to give at least 30 days notice when increasing tenant portion).

Jose and Maria have a voucher. Jose is working and this income is on file with HAYC. Maria was not working. Maria then gets a job and starts working. This family needs to report Maria's income as it is a <u>NEW</u> income. If the income is reported on February 20<sup>th</sup> The soonest this income increase can be effective will be April 1<sup>st</sup>.

## Final thoughts on reporting changes

- Report in writing any change in family size or income within 10 business days of the change occurring.
- Use the Tenant Update Sheet to report ALL changes.
- If in doubt report the change.
- Until otherwise told by HAYC, continue to pay your current portion of the rent!
- When submitting documents make sure the head of household's name is on it.







#### INFORMAL HEARING PROCEDURES AND POLICIES \*\*This is a 2-paged document. Please read both pages. \*\*

#### Discovery

When a hearing is scheduled you will also receive a Hearing Packet, which includes information and documents that will be used at the hearing. If HAYC later discovers additional information they intend to use at your hearing, these items will be provided to you promptly. Note: If HAYC has electronic media such as video tapes, digital pictures and DVD's, along with records obtained through Oregon eCourt[Case Information Network these records are not included but can be reviewed prior to the hearing. If HAYC Intends to use any of these items you will find a notice in your hearing packet indicating so.

HAYC has the right of discovery. <u>You must provide copies of ALL documents (including review</u> of any electronic media) you intend to use at your hearing to HAYC by no later than two <u>business days prior to the scheduled hearing dat</u>. If you fail to do so, you will not be able to use these documents or information at the hearing.

#### The Hearing

You have the right to a hearing conducted by an impartial hearings officer, chosen by the Housing Authority of Yamhill County (HAYC) according to applicable HAYC policy.

You have the right to be represented by an attorney at your own expense, or any other person of your choice.

You have the right at the time of the hearing to bring and question witnesses on your behalf, to present any evidence (see "Discovery" above) or testimony, and to offer explanations or arguments.

You have the right to challenge any evidence presented by HAYC at the hearing, or the testimony of its witnesses, including the right to question them. Note: In general, all evidence is admissible at an informal hearing. Evidence may be considered without regard to admissibility under the rules of evidence applicable to judicial proceedings.

You have the right to provide your own interpreter or be provided with one by the Housing Authority of Yamhill County upon request before the hearing. Note: If you require HAYC provide an interpreter please advise us no less than two business days prior to your hearing.

HAYC has the right to have witnesses attend the hearing. These witnesses may be called to provide testimony for HAYC relevant to the issue at hand. Witnesses will only be pertinent to the situation and may include, but are not limited to, the client's current or most recent landlord.

> 135 NE Dunn Place P.O. Box 865, McMinnville, OR 97128-0865 www.have.org Ph: 503.434.6571 \* Toll Free: 888.434.6571 \* prax: 503.472.4376\*TDD: 800.735.2900 "Equal Housing Operatuity" Rev 5 14 18 MR

### Informal Hearings Procedure and Policies form

This two sided form is a part of an intent to <u>terminate</u> your assistance packet.

- Explains the process of the informal hearing or review
- As mentioned, part of a packet. Follow all instructions in packet if you are wanting to appeal decision to terminate your assistance.

<u>**Hint</u>**: Follow the family obligations and you will never see this form.</u>

- Be honest when answering questions on packet. Answer <u>ALL</u> questions. Don't leave any questions blank.
- Report all changes.
- If it is determined that HAYC has overpaid do to not reporting or by omission, you will have to pay this overpayment back.
- HAYC can refer cases to the Office of the Inspector general for prosecution.

## It is not worth it!



### APPLYING FOR HUD HOUSING ASSISTANCE?

### THINK ABOUT THIS... IS FRAUD WORTH IT?

#### Do You Realize...

If you commit fraud to obtain assisted housing from HUD, you could be:

- Evicted from your apartment or house.
- Required to repay all overpaid rental assistance you received.
- Fined up to \$10,000.
- Imprisoned for up to five years.
- Prohibited from receiving future assistance.
- Subject to State and local government penalties.

#### Do You Know...

You are committing fraud if you sign a form knowing that you provided false or misleading information.

The information you provide on housing assistance application and recertification forms will be checked. The local housing agency, HUD, or the Office of Inspector General <u>will</u> check the income and asset information you provide with other Federal, State, or local governments and with private agencies. Certifying false information is fraud.

#### So Be Careful!

When you fill out your application and yearly recertification for assisted housing from HUD make sure your answers to the questions are accurate and honest. You <u>must</u> include:

All sources of income and changes in income you or any members of your household receive, such as wages, welfare payments, social security and veterans' benefits, pensions, retirement, etc.

Any money you receive on behalf of your children, such as child support, AFDC payments, social security for children, etc.

### **Report Fraud**

If you know of anyone who provided false information on a HUD housing assistance application or recertification or if anyone tells you to provide false information, report that person to the HUD Office of Inspector General Hotline. You can call the Hotline toll-free Monday through Friday, from 10:00 a.m. to 4:30 p.m., Eastern Time, at 1-800-347-3735.

You can fax information to (202) 708-4829 or e-mail it to Hotline@hudoig.gov.

You can write the Hotline at: HUD OIG Hotline, GFI 451 7th Street, SW Washington, DC 20410



Notice of Occupancy Rights under The Violence Against Women Act (VAWA)

These forms can also be found at:

(HUD form 5380) https://www.hud.gov/sites/documents/5380.docx

(HUD form 5382): https://www.hud.gov/sites/documents/5382.docx

Please note that men can also request protection under VAWA.



### **Section 8 Subsidy Standards**

This document serves as a guide to Voucher issuance or revisions. Please note: The voucher size does not dictate the size of unit the family must actually lease, nor does it determine who within a household will share a bedroom/sleeping room.

The subsidy standards must provide the smallest number of bedrooms needed to house a family without overcrowding.

Family Size	Subsidy Standard for
Regardless of sex and age	Voucher Size
1-2 people	1 bedroom
3-4 people	2 bedroom
5-6 people	3 bedroom
7-8 people	4 bedroom
9-10 people	5 bedroom

If a situation not covered by this policy occurs, it will be reviewed by a caseworker or supervisor depending on the specific circumstances and the verification provided.

HAYC may grant exceptions to this policy if the family requests, and HAYC determines, that the exception is justified by the health or disability of family members or other individual circumstance. The family must provide written documentation justifying the exception before it will be considered.

In addition, the following will apply when determining voucher size:

- A child who is temporaily (less than six months) away from home because of placement in foster care is considered a member of the family in determining family unit size.
- Foster children will be included in determining unit size only if they will be in the unit for more than 6 months.
- Space <u>will not</u> be provided for a family member who will be absent most of the time, such as a member who is away in the military,
- A family that consists of a pregnant women (with no other persons in the household) must be treated as a two person family.

### **Subsidy Standards**

Please note: The voucher size does not dictate the size of unit the family must actually lease, nor does it determine who within a household will share a bedroom/sleeping room.

- You decide who sleeps in the same room.
- HAYC does not look at age/sex of persons to determine voucher size.
- HAYC follows HUD's calculation of two people to each room.

Current HAYC policy states that you can request to add people to your voucher, However.....



## **Subsidy Standards continued**

- Adding adults to your voucher gives them legal interest in the voucher. So if something happens and the there is a break up they now have as much right to the voucher as you do.
- HAYC prefers you decide who keeps the voucher in the case of a break up, but will determine who to give the voucher to if needed.





### **Maximum Occupancy**

The Housing Quality Standards (HQS) for Section 8 require that units not be overcrowded. The maximum occupancy for assisted units is no more than two people for each bedroom/sleeping room. The actual number of bedrooms/sleeping rooms in a unit will be determined by an HQS Inspector.

Bedroom/Sleeping Rooms in Unit	Maximum # of Persons in Household
1	2
2	4
3	6
4	8
5	10
6	12

### Accessible Units

If your family includes a disabled person, you may request a current listing of accessible units known to HAYC that may be available.

### **Release of Tenant Information/Landlord Screening**

The landlord is responsible for screening and selection of the family to occupy the rental unit. HUD requires HAYC to provide prospective landlords with the family's current and prior address (as shown in HAYC records) and the name and address (if known) of the owner at the family's current and prior addresses.

It is the policy of HAYC to provide owners/landlords documented information in tenant files as it relates to tenancy history of family members. This information may include the number and dollar amount of claims paid, termination notices, or drug trafficking.

HAYC will give the same types of information to all families and to all owners.

Although HAYC can release this information to perspective landlords, we usually don't have this information.

### **Maximum Occupancy**

 States the max number of people who can live in a place with "x" number of bedrooms.

### **Payment Standards**

- Voucher size is determined by number of people in household.
- Payment standards change and can go up or down.
- The payments standard is the "max" HAYC can pay on a unit.

### You can choose a unit bigger or smaller Than the voucher size issued but:

- You must abide by max occupancy rules.
- Per HUD, HAYC has to use the payment standard of the <u>lower</u> of the actual unit size or the voucher size.
- If trying to get assistance on a unit more expensive than your voucher size, you will pay dollar per dollar above what the assistance does not cover but <u>cannot exceed 40%</u> of your adjusted income. If it exceeds this 40%, the unit is not affordable and HAYC will deny the unit.

### SECTION 8 PAYMENT STANDARDS

0 Bedroom	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
\$1425	\$1530	\$1747	\$2445	\$2845

### **RENT CALCULATION**

Under Section 8, a family's portion of rent is based on the household's income and will vary depending on the number of bedrooms in the unit, total contract rent for the unit, and the cost of the tenant paid utilities for the unit (utility allowance). The Housing Authority of Yamhill County (HAYC) calculates rent assistance amounts based on the following formulas:

PAYMENT STANDARD (based on family or unit size) Minus 30% of household's monthly adjusted income Equals Housing Authority rent assistance amount

- OR -

GROSS RENT (rent charged by owner plus the utility allowance) Minus 30% of household's monthly adjusted income Equals Housing Authority rent assistance amount

In either case, the family is required to pay at least 30% of the household's monthly adjusted income towards their portion of the rent and tenant paid utilities (or 10% of the household's monthly unadjusted income if that amount is greater).

The Housing Authority will use the formula that results in the lesser amount for the Housing Authority's portion. The family will be responsible to pay the landlord the difference between the Housing Authority rent assistance amount and the contract rent charged by the owner. *For example, if the rent amount is \$650 and the Housing Authority's portion is \$500. The family would pay the landlord \$150 for their portion.* 

The Housing Authority <u>cannot</u> allow the family to enter into a new Section 8 assistance contract, if the families portion for rent and utilities is more than 40% of the household's monthly adjusted income if the gross rent is higher than the payment standard.

The rent for the unit you locate must be RENT REASONABLE. This means that the rent charged for the unit you find cannot be more than rents currently charged by the same owner for a similar unit. The rent also needs to reasonable when compared to rents charged by other owners for similar units.



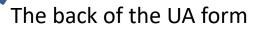
Utility Schedule		P	ortla	nd G	enera	al Ele	ectric	(PGE	E)		Ĩ	М	Minr	nville	Wat	er & I	Light	(MV	/L)	1
Housing Authority of Yamhill County		APA	RTME	NTS			н	OUSE	s			APA	RTME	NTS			н	ouse	s	
Effective January 2, 2022	0	1	2	3	4	1	2	3	4	5	0	1	2	3	4	1	2	3	4	5
1 ELECTRIC AII	79	102	127	152	175	110	138	165	190	214	44	54	65	80	91	57	69	86		109
2 ELEC. Owner pays hot water	41	64	81	98	112	-					34	40	47	58	65		1.2		-	
3 GAS Heat	19	23	26	31	35	29	35	40	45	51	18	21	25	29	32	27	34	38	43	48
ELEC. Other	49	62	77	94	108	62	77	94	108	122	33	39	46	55	62	39	46	55	62	69
TOTAL	68	85	103	125	143	91	112	134	153	173	51	60	71	84	94	66	80	93	105	117
4 GAS Heat, Hot Water	26	33	39	47	53	39	48	56	64	72	25	32	38	44	50	38	46	54	61	69
ELEC. Other	27	32	49	56	62	32	49	56	62	68	23	25	28	33	36	25	28	33	36	35
TOTAL	53	65	88	103	115	71	97	112	126	140	48	57	66	77	86	63	74	87	97	104
5 GAS Heat, Hot Water, Cook	31	38	46	54	63	45	55	64	73	82	30	37	44	52	60	43	53	61	71	80
ELEC. Other	21	24	29	33	35	24	29	33	35	38	19	21	23	26	27	21	23	26	27	28
TOTAL	52	62	75	87	98	69	84	97	108	120	49	58	67	78	87	64	76	87	98	108
6 WOOD Heat						37	48	56	65	74						37	48	56	65	74
ELEC. Other						62	77	94	108	122						39	46	55	62	69
TOTAL						99	125	150	173	196						76	94	111	127	143
7 OIL Heat						44	58	68	78	89	-					46	59	70	81	92
ELEC. Other						62	77	94	108	122					-	39	46	55	62	69
TOTAL					-	106	135	162	186	211			1	-		85	105	125	143	161
8 PROPANE Heat	of increased of					53	68	80	93	105					1946282	54	70	82	95	108
ELEC. Other						62	77	94	108	122		2				39	46	55	62	69
TOTAL					_	115	145	174	201	227						93	116	137	157	177
9 ELEC light, refrig, sm appliance	21	24	29	33	35	24	29	33	35	38	19	21	23	26	27	21	23	26	27	28
10 ELEC light, refrig, cook, sm appl	27	32	49	56	62	32	49	56	62	68	23	25	28	33	36	25	28	33	36	38
11 ELEC light, refrig, cook, hot water, sm appl Stove - \$4 - Refrigerator - \$4	49	62	77	94	108	62	77	94	108	122	33	39	46	55	62	39	46	55	62	69

- Like with payment standard, HAYC has to use the UA of the **lower** of the actual unit size **or** the voucher size.

### **Utility Allowance**

- Also known as the "UA."
- The UA changes. Numbers are not set and are updated.
- It is an <u>ESTIMATE</u> of how much it costs to heat, cook, run fan, etc. in a unit. Some people may spend way over the estimate while others may spend a lot less.
- If unit address is <u>within</u> the city limits of McMinnville, then the McMinnville Water & Light UA is used.
- If the unit address is <u>outside</u> of McMinnville city limits, then Portland General Electric UA is used.

### **Utility Allowance Continued**



WATER/SEWER/GARBAGE RATES

LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total
	1	66	69	17	152		1	55	58	17	130		1	59	45	17	12
2	2	79	81	17	177	5	2	70	58	17	145	5	2	65	45	17	12
Amity	3	95	94	17	206	Carlton	3	96	58	17	174	Dayton	3	80	45	17	14
	4	110	107	29	246	U U	4	122	58	29	209		4	95	45	28	16
	5	127	122	29	278		5	150	58	29	237		5	112	45	28	18
LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total
	1	39	71	24	134	ø	1	30	40	15	85		1	51	51	18	120
ee	2	53	71	24	148	puo	2	36	40	15	91	ette	2	60	51	18	129
Dundee	3	69	71	24	164	Grand Ronde	3	44	40	15	99	Lafayette	3	76	51	18	145
	4	85	71	28	184	Gran	4	52	40	23	115	La	4	92	51	29	172
	5	103	71	28	202	0	5	61	40	23	124		5	110	51	29	190
LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total
	1	30	44	25	99		1	34	81	24	139		1	N/A	N/A	15	15
McMinnville	2	38	71	25	134	5 erg	2	53	122	24	199	Perrydale	2	N/A	N/A	15	18
Minr	3	46	101	25	172	Newberg	3	74	167	24	265		3	N/A	N/A	15	18
McP	4	54	132	41	209	ž	4	95	213	28	336	Ре	4	N/A	N/A	23	23
	5	63	165	41	269		5	118	264	28	410		5	N/A	N/A	23	23
LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total	LOCATION	BDR	Water	Sewer	Garbage	Total
	1	25	46	16	87		1	36	64	14	114		1	52	76	17	145
an	2	61	46	16	123	ina	2	39	64	14	117	=	2	52	76	17	14
Sheridan	3	98	46	16 160 8	Willamina	3	60	64	14	138	Yamhill	3	52	76	17	148	
ş	4	136	46	27	209	Mi	4	82	64	24	170	7	4	52	76	29	15
	5	178	46	27	251		5	108	64	24	196		5	52	76	29	15

- These numbers can also change.
- Water/sewer/garbage rates broken down by town.
- This makes up the TOTAL UA.
- These are <u>average</u> rates given by the companies.

NOTE: For flat fees, HAYC uses these numbers, <u>NOT</u> what the landlord charges for flat fee.

Flat rate for water and Sewer

Flat rate water, sewer, AND garbage



#### PORTABILITY

#### YOUR RIGHTS TO TRANSFER YOUR VOUCHER

As you enter the Voucher Program, we want you to be aware of your rights to transfer your voucher prior to getting your rental assistance. The ability to transfer a voucher is no longer guaranteed. As housing authorities experience funding cuts, the options for transferring your voucher to another location will depend upon the funding available at the time you request the transfer as well as the area to which you are requesting your voucher to be transferred.

#### TRANSFERRING YOUR VOUCHER

If you lived in Yamhill County at the time you applied for rental assistance, you may request that your Voucher be transferred to any Housing Agency in the United States that administers a Voucher program.

If you <u>did not</u> reside in Yamhill County at the time you applied for rental assistance you may request the same transfer options after you have lived in Yamhill County for ONE year. (If you have a disability, you may ask for an exception to this policy by requesting a reasonable accommodation.)

#### OTHER IMPORTANT INFORMATTON REGARDING PORTABILITY

- For admission to the Voucher program you must be income eligible in the area where you
  initially lease a unit.
- Portability is a way to avoid living in a high poverty area. Moving to less urban areas can
  provide an environment of less crime, better schools, and public services.
- It is our responsibility to identify the Housing Agency that has jurisdiction over an area to which you wish to move.
- Other Housing Agencies may have different voucher payment standards, subsidy standards, income limits and screening criteria. They will provide this information to you.

#### List of Neighboring Housing Agencies

HA of Salem	Marion Co. HA	West Valley HA	Washington Co. HA
360 Church St. SE	2645 Portland Rd. NE Ste. 200	204 SW Walnut Ave	111 NE Lincoln St. Ste. 200-L
Salem OR	Salem OR	Dallas OR	Hillsboro OR
503.588.6368	503.798.4170	503.623.8387	503.846.4794

135 NE Dunn Place • McMinnville, OR 97128 • <u>www.have.org</u> Ph: 503.883.4300 • Toll Free: 888.434.6571 • Fax: 503.472.4376 • TDD: 800.735.2900 *"Equal Housing Opportunity"* 

rsivictor/Deaktop/PP/Portability.doc 18/14/13

### **Portability**

Porting your voucher is the process of transferring (porting out) Your voucher from HAYC jurisdiction to another jurisdiction.

At intake, one can request to port out to any place in the United States that has a Housing Choice Voucher program, however.....

HUD allows housing authorities to set up their local restrictions to port out at intake. These restrictions at HAYC are the following...



### **Portability Continued**

- If you <u>lived</u> (your address was in Yamhill County) at the time you applied for rental assistance, you may request to port your voucher any Housing Agency in the United States that administers a Housing Choice Voucher program.

- If you <u>did not</u> live (your address was <u>NOT</u> in Yamhill County) at the time you applied for rental assistance you may request to port out **after** you have lived in Yamhill County for <u>ONE</u> <u>year</u>. (If you have a disability, you may ask for an exception to this policy by requesting a reasonable accommodation).



### **Portability Continued**

- If you are wanting to port out, submit your request <u>(in writing)</u> to HAYC as soon as possible. Include where you are wanting to port out to. Remember some places may have several housing authorities in that area (for example Marion County Housing Authority and Salem Housing Authority). If you don't put down a housing authority, HAYC will send your file to the housing authority your Housing Specialist thinks you want to port out to.

- Other Housing Agencies may have different voucher payment standards, subsidy standards, income limits and screening criteria. They will provide this information to you.





### Term of the voucher



### TERM OF VOUCHER

#### INITIAL TERM

The Initial term of a voucher must be at least 120 calendar days. The initial term is stated on the voucher.

#### EXTENSIONS OF TERM

The Housing Authority of Yamhill County (HAYC) *may* grant one or more extensions of the initial term. The initial term plus any extensions may not exceed a total period of 180 calendar days from the beginning of the initial term.

To request an extension, the voucher holder must submit a written request for an extension *prior* to the expiration date of the voucher.

Extensions are permissible at the discretion of the HAYC primarily for the following reasons:

- A medical hardship, such as hospitalization, or a family emergency for an extended period of time which has affected the family's ability to find a unit within the initial 120 day period. Verification is required.
- Unsuccessful attempt to find a unit, as evidenced by a rental search report from the voucher holder. The HAYC shall review the efforts the family has made to find a suitable unit, the problems the family has encountered, and determine what advise or assistance might be helpful.
- 3. Unlawful acts of discrimination against the voucher holder.

Extensions may be granted in one or more increments. If an extension is granted, the voucher holder will be notified in writing.

If a member of the family is a disabled person, and the family needs and requests an extension as a reasonable accommodation to make the program accessible to and usable by a family member with a disability, HAYC must extend the voucher up to 180 days from the beginning of the initial term.

- The initial term of the voucher is **<u>120 days</u>**.

- Once all required documents have been returned to HAYC, you will be mailed your signed voucher.

 Should you need an extension, submit (*IN WRITING*), a request for an extension <u>BEFORE</u> your voucher expires. <u>DO NOT CALL ASKING FOR AN</u> <u>EXTENSION.</u>

 It is recommended that a voucher extension request be submitted (in writing) at least 14 days before the voucher expires to allowing for processing.

Rev. 03/14/2018 MR.

### What you should consider in locating a place to live

### (This document is found on back side of Term of Voucher document)

#### WHAT YOU SHOULD CONSIDER IN LOCATING A PLACE TO LIVE

- The condition of the unit. Would you be willing to live there for the next three or five years? How old is the unit? How does it look from both the outside and inside?
- 2. Whether the rent is reasonable. Does the rent for this unit compare to the rents charged for similar units in the neighborhood?
- 3. The cost of any tenant paid utilities and whether the unit is energy efficient. Are there storm windows installed? What utilities are you responsible for paying? What appliances are provided for you?
- 4. Where is the unit located? What schools will your children be attending? Is it near shopping? How far to medical facilities? Is the unit close to public transportation? Is it close to work?
- 5. How safe is the home for your family? Does there appear to be crime related activities in the area? Will you and your family feel safe here? Is the general appearance of the neighborhood good or run down?
- 6. What about the size of the unit size of kitchen, bathrooms, and bedrooms are they adequate to meet the needs of your family?
- We encourage you to consider looking for a unit outside of areas with a high concentration of poverty with increased opportunities.

#### WHERE YOU CAN LIVE

You may live in Yamhill County. Yamhill County includes the following cities/zip codes.

AMITY	97101 <sup>-</sup>	**GRAND RONDE	97347	SHERIDAN	97378			
CARLTON	97111	LAFAYETTE	97127	**WILLANIINA	97396			
DAYTON	97114	MCMINNVILLE	97128	YAMHILL	97148			
DUNDEE	97115	NEWBERG	97132	**GASTON	97119			
**HILLSBORO 97124								

You may also qualify to use your assistance in another location. Please read the PORTABILITY page of your packet if you are interested intransferring your rental assistance.

\*\*Gaston, Grand Ronde, Hillsboro & Willamina – Only some of the addresses in these areas are considered within Yamhill County boundaries. Please contact your Section 8 Caseworker for further clairification.

### HAYC suggests that you:

- Find a place you see yourself staying long term.
- Drive by a unit several times (during the day then during the night/on a weekday then on a weekend. This way you see the culture of the neighborhood).
- If possible, lease up in place (where you currently live). This way you don't have to worry about deposits or moving!

Question: Where can you use the voucher? Answer: Anywhere in Yamhill

County!!



You have a hard copy of this form, but can also be found here: <u>https://www.hud.gov/sites/documents/DOC\_11735.PDF</u>

Use this form as a template to see what the inspector looks for if you are trying to lease up in place.





### **Protect Your Family From Lead in Your Home**

You have a hard copy of this form, but can also be found here:

https://www.epa.gov/sites/production/files/2020-02/documents/lead-in-your-home-brochure-book-bw-2020-508.pdf



### **Are You a Victim of Housing Discrimination?**

You have a hard copy of this form, but can also be found here: <u>https://www.hud.gov/sites/documents/DOC\_12150.PDF</u>

HAYC can not help with legal questions!

Other resources that may be able to help you:

Fair Housing Council of Oregon: <a href="http://fhco.org/">http://fhco.org/</a>

Oregon Law Center: McMinnville office- 503-472-9561 Hillsboro (main office)- 503-640-4115





## Housing Assistance Payments Contract

You have a hard copy (tenant section) of this form, but the <u>complete</u> contract can be found here: <u>https://www.hud.gov/sites/documents/52641.PDF</u>

Once you find a place and all contracts have been signed. You will get complete/signed copies.





## **HAYC & Subsidized Apartments**

You do <u>NOT</u> need to rent from anyone on this list. It is for your reference only.

The dark or "grayed out" places are HAYC owned properties. Reach out the property landlord to apply for any of these units.

This is <u>NOT</u> a complete list of agents/landlords/apartments in our area.

### HAYC & SUBSIDIZED APARTMENTS

S – Senior D – Disabled F – Farm Worker RD – Rural Development

Code	Bdrms	Complex Name	Address	Contact	Unt
F	2-4	Abbey Heights (HAYC)	219 12" St. Lafavette	503-864-9206	32
Ĥ	2	Canyon Ridge Apts	401 S Everest Rd., Newberg	503-537-3066	60
н	2	Chardonnay Apts	600 SW Mill St. Sheridan	503-843-2393	64
н	1-2	Chehalern Creek Apts	611 S Blaine St. Newberg	971-470-9770	32
SUB/H/RD	1-3	Deborah Court Apts	1412 Deborah Rd., Newberg	503-538-8825	40
н	1-3	Deskins Commons (HAYC)	1103 N Meridian St., Newberg	503-857-2852	56
'SUB/H	1-3	Dunhill Apts	500 SW 11" St., Dundee	503-537-7015	28
SUB/F/RD	2-4	Fresa Park (HAYC)	995 Ferry, Dayton	503-864-4292	22
	1-2	Haworth Terrace (HAYC)	2700 Haworth Ave., Newberg	503-538-2922	38
S	1-2	Heritage Place (HAYC)	2915 NE Hembree, McMinnville	503-434-1200	60
SUB/RD	1-3	Jandina Park Apts	1750 SW Sesame St., McMinnville	503-472-1044	36
SUB/S/D/RD	1-2	Newberg Village	1209 N Springbrook Rd., Newberg	503-538-8825	32
SUB/H/S/D/RD	1-2	Orchards Plaza	1310 NE 27 <sup>m</sup> , McMinnville	503-472-1892	60
SUB/H/S/D/RD	1-2	Paimer Creek (HAYC)	206 Mill Street, Dayton	503-864-4292	10
н	2	Park Place Apts	282 SE Evans St., McMinnville	503-435-1210	36
н	1-3	Parkview Terrace	204 SW Elmwood Ave., McMinnville	503-472-4448	46
н	2-3	Redwood Commons	2161 NE Lafavette Bdg 901, McMinnville	503-472-9500	64
н	2	Rhoda Anne Apts	2302 NE Evans, McMinnville	503-434-8555	28
SUB/H/S/D/RD	1-2	Riverside Terrace (HAYC)	200 SE Riverside Dr., Sheridan	503-843-3807	27
H/S/D	0-2	Rose Park Apts	179 SW 7 <sup>th</sup> , Dundee	503-537-4026	45
SUB/H/D"	1	Springbrook Place	3105 Middlebrook Dr., Newberg	503-487-6227	15
	2-3	Sunflower (HAYC)	267 NE May Lane, McMinnville	503-883-2065	33
	2-3	Tice Park (HAYC)	2965 NE Evans, McMinnville	503-472-8986	88
н	2	Town Center Apts	1500 NE 27 <sup>m</sup> , McMinnville	503-434-1375	82
н	2	Trillium Square Apts	901 Pecan Ct., Newberg	503-538-6699	52
SUB/F/RD	2-4	Villa Del Sol	135 NE May Lane, McMinnville	503-474-9391	25
SUB/H	1-3	Villa West Apts	201 SW Agee, McMinnville	503-472-1156	48
H/S	1-2	Village Quarter (HAYC)	333 NE Irvine, McMinnville	971-237-3382	50
SUB/H/S/D/RD	1-2	Vittoria Square (HAYC)	3300 Vittoria Way, Newberg	503-538-3698	43
SUB/H/S/D/RD	1-2	Willamette Place Apts	1925 NE McDonald Ln., McMinnville	503-472-0397	48
SUB/H/S	1-3	Willamina Villa	320 NE 1 <sup>®</sup> St., Willamina	503-876-2557	24
	2	Woodside Park (HAYC)	802 E 9", Newberg	503-538-5326	84
н	1-2	Woodview Village	1210 S College, Newberg	503-538-1616	82

	LEASING AGENTS	
Chehalem Property Management	2303-D Portland Rd, Newberg	503-554-0219
Duckett Realty Inc.	819 NE Hwy 99 W Suite C, McMinnville	503-472-2173
RB & BA Fowler Trust	1500 NW Viewmont Dr., Dundee	503-538-4118
Trimble Rentals for McMinnville	P.O. Box 10, Sandy OR 97055	503-668-7456
Willamette Rentals	P.O. Box 516, McMinnville	503-472-2728

LANDLORDS								
Aaron Properties	503-843-2586	Don Leard	503-550-1522					
Crown Hill Farm	503-472-5496	Daryl Reibold	503-435-8640					
Gene Belt	503-662-3709	Trimble Rentals	503-668-7456					
David Bunn	503-714-4283	Mike Ramosco	503-560-2330					
Brian Burcham	503-472-6626	Viridian Mgmt	503-538-8825					
Georgia Properties	503-835-3051	Susan Moe	503-551-9880					





26/16 C:/Users/nictor/Desktop/PP/Apts - Landlords lists.docx

### **Calculation Worksheet**

				Name of head of household and any special
HCV CALCULATION WORKSHI	EET			
			ATE:	Program. Also family type (elderly/disabled/family)
TENANT:	FAM	ILY TYPE: E D F		
BR Eligible for Size Issued	L.nit size RA7	YN Sp	ccial Program;	
Action Type: NEW REEXAM INT	TERIM LURENTING HH		VE EFF DATE:	
INCOME/ASSETS		Add or Remove:		
ASSET V-Dat	te AMOUNT	CALC (%)	ANNUAL AMT	
				Any assets you have and any income counted from these assets
				Any assets you have and any income counted from those assets
				$\sim$
TOTAL ASSETS		ACTUAL INCOME		
GT > \$5,400 x.0(22)		IMPUTED INCOME		
		ASSET INCOME	(1)	
INCOME				
SOURCE	VERIF DATE	CALCULATION	ANNUAL AMT	
				All has a shall be a set of the second standard because and the second standard
				All household income counted. Income was calculated
				based on what YOU provided.
				·
TOTAL INCOME			(2)	
TOTAL CROSS INCOME (1 + 2	2)	3% OF GROSS INCOM		
ALLOWANCES	-,			
TYPE (MEDICHILD CARE)	SOURCE	VERIF DATE CALC	CLATION ANNUAL AMOUNT	
		VERIFICATE CALC	0.41104	Any deductions go have
				Any deductions go here.
Adjusted Incor	$mo / 12 - \Lambda$	N/1		
Aujusteu moor	me / 12 – A			Gross income – Deductions = Adjusted Monthly Income (AMI)
	×			
V DEPENDENTS \$480 E/D/J	II ALLOWANCE	TOTAL ELD/DPNT DEDUCT		
TOTAL MED EXP - 3%-		TOTAL DEDUC	TIONS	
Gross Income - DEI	DUCTIONS	= ADJ, INC,	R	AMI * 30% = Total Tenant Payment (TTP)
AMI:		ттр 🗧	·	
TENANT PAID UTUJTIKS: FLECAL	I. KLEIZARTH GASHACHW	OIL WOOD WATER	EWER CARD OTHER	
AMOUNTS: ELEC \$ GAS \$				
STOVE \$ REFER \$ OTHE				
IR \$ U	TILS USED	VPS/GR	CONTRACT RENT 8	This will be completed once a unit is found
HAP \$	it location & Type:	*BRs	TOTAL UTILITIES \$	
UAP S			GROSS RENT \$	
RA: Y_ N_ Explanation:			T's VPS 8	

### Choice Voucher Assistance Estimator

Download fine Free Assistance Estimator from www.happysoftwere.com and lot your computer do the calculations for you

— Enter Data —	
Family Name	
Monthly Adjusted Innome	
Payment Standard	
411	
Ufility Allowance	
Rent to Owner	

### Calculations

Gross Rent (Rear to Used) - Utility Allowanov)	
Actual Payment Standard (Lover of Paymeet Standard and Cross Rent)	
Maximum Sobsidy (Actual Psynon, Standard - 11, 5)	
Gross Rent Less Maximum Subsidg (Gross Rent - Maximum Subsidy)	
Gross Rent Less Contribution (Gross Rau - Gross Rau Less Maximum Sussidy)	
Total Voyeher $\Omega ubsidy$ (Lower or Maximum Subsidy and Grees Real Loss Contribution)	

0.00	E.e.
она	15
	lota

### Maximum Amounts

Maximum Family Contribution (Monetly Adjusted Income x 40) Maximum Ront to Owner				
Series Inc. 1-878 CT-HAPPY	407			

\* HAPPY Software, Inc. 1-8%% GT-HAPPY

initiant 03/18/2020

### **HAPPY Estimator**

-This form is an ESTIMATE of the max rent you should be looking for.

-This form is only an estimation. It is not exact.

-Monthly Adjusted Income = AMI (They are the same thing).

-Payment standard= Based off the voucher size issued to you.

-TTP= your Total Tenant Payment per the calculation worksheet from previous slide.

-Utility Allowance= Is a best estimate based on your address at intake (In McMinnville or outside of city limits) and number of bedrooms of the voucher. This number is an estimate

Try to find a place at or below the Max Rent to Owner. Remember that this is an ESTIMATE ONLY

## If you need an Estimate

### Your worker needs the following information:

- Unit size (number of bedrooms)
- Unit location (and addressed if known)
- Requested rent amount
- Type of unit (Apartment/Duplex/House)
- What utilities (and energy source they are) you are responsible for.
- Any flat fees charged for utilities and what it covers.

\*\*It is preferred you email this information to your Housing Specialist\*\*

Voucher Housing Choice Voucher Program	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0169 (exp. 07/31/2022)
---	--	--

Public Reporting Burden for this collection of information is estimated to average 0.05 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This searching existing that sources, and a person is not required to respond to, a collection of information initias that collection of signary a valid OMB control number. Assurements of contridentiality are not provided under this collection. This collection of information is authorated under Section 8 of the U.S. Housing Act of 1937 (42 U.S.C. 1437). The information is used to authorize a family to look for an eligible unit and specifies the size of the unit. The information also sets forth the family solutions under the Housing Choice Voucher Program.

Privacy Act Statement. The Department of Housing and Urban Development (HUD) is authorized to collect the information required on this form by Section 8 of the U.S. Housing Act of 1937 (42 U.S.C. 1437f). Collection of family members names is mandatory. The information is used to authorize a family to look for an eligible unit and specifies the size of the unit. The information also sels forth the familys obligations under the Housing Choice Vouente Program. HUD may disclose this information to Federal, State and local agencies when relevant to civil, criminal, or regulatory investigations and prosecutions. It will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. Failure to provide any of the information may result in delay or rejection of family oucher losance.

Please read entrine document before completing form Fill in all blanks below. Type or print clearly.		Voucher Number	
<ol> <li>Insert unit size in number of bedrooms. (This is the number of bedrooms for which the Family qualifies, and is used in determining the amount of assistance to be paid on behalf of the Family to the owner.)</li> </ol>		1. Unit Size	
2. Date Voucher Issued (mm/dd/yyyy) insert actual date the Voucher is issued to the Family.		2. Issue Date (mm/dd/yyyy)	
<ol> <li>Date Voucher Expires (mm/dd/yyyy) must be at least sixty days after date issued. Voucher is issued. (See Section 6 of this form.)</li> </ol>		3. Expiration Date (mm/dd/yyyy)	
<ol> <li>Date Extension Expres (if applicable)(mm/dd/yyyy) (See Section 6. of this form)</li> </ol>		4. Date Extension Exp	ires (mm/dd/yyyy)
5. Name of Family Representative	<ol> <li>Signature of Family Representat</li> </ol>	ve	Date Signed (mm/dd/yyyy)
7. Name of Public Housing Agency (PHA)			
8. Name and Title of PHA. Official	9. Signature of PHA Official		Date Signed (mm/dd/yyyy)

#### 1. Housing Choice Voucher Program

Provident editions obsolute

- A. The public housing agency (PHA) has determined that the above named family (item 5) is eligible to participate in the housing choice voucher program. Under this program, the family chooses a decent, safe and saniary unit to live in If the owner agrees to lease the unit to the family under the housing choice voucher program, and if the PHA approves the unit, the PHA will enter into a housing assistance payments (HAP) contract with the owner to make monthly payments to the owner to help the family pay the reat.
- 8. The PHA determines the amount of the monthly bousing assistance payment to be paid to the owner. Generally, the monthly housing assistance payment by the PHA is the difference between the applicable payment standard and 30 percent of monthly adjusted family income. In determining the maximum initial housing assistance payment for the family, the PHA will use the payment standard in effect on the date the tenancy is approved by the PHA. The family may choose to rent a unit for more than the payment standard, but this choice does not change the amount of the PHA's assistance payment will be determined using the gross rent for the unit selected by the fifth.

2. Voucher

Page 1 of 3

- A. When issuing this voucher the PHA expects that if the family finds an approvable unit, the PHA will have the money available to enter into a HAP contract with the owner. However, the PHA is under no obligation to the family, to any owner, or to any other person, to approve a tenancy. The PHA does not have any liability to any party by the issuance of this voucher.
- B. The voucher does not give the family any right to participate in the PHA's housing choice voucher program. The family becomes a participant in the PHA's housing choice voucher program when the HAP contract between the PHA and the owner takes effect.
- C. During the initial or any extended term of this voucher, the PHA may require the family to report progress in leasing a unit at such intervals and times as determined by the PHA.

<u>Voucher</u>

### (only page one is shown)

1= Your unit size (number of bedrooms) issued.

2= Date voucher issued (this date will be filled in once HAYC signs and mails your voucher back to you).

3= Date your voucher expires (This date will be 120 calendar days from issue date).

4= Extension date. This will be completed If a voucher extension is approved.

5= Name of the head of household.

6= Signature/date line.

7= Public Housing Agency (PHA). It is HAYC.

8= Name of PHA official.

9= Signature/date line of PHA official.

### Sign/date and return your voucher to HAYC

form HUD-52646 (07/2019)

## How Do I Calculate My Portion of the Rent?

#### Example 1:

Mark has a two-bedroom voucher. He finds a <u>one</u> bedroom he would like to rent. The unit is In Newberg. The requested rent is \$1475. Let's assume the unit is an apartment and the utility allowance is \$102. Mark's TTP is calculated at \$300. Let's calculate portions now:

Payment standard= \$1530

(Remember that although Mark has a two bedroom voucher, HAYC has to use the lower of the actual unit size and the voucher bedroom size.) 1475 (Requested rent)

+ 102 (UA)

\$1577 (Gross rent)

So which number do we use? \$1530 or \$1577?..... Per program policy the lower of the <u>GROSS RENT</u> and the <u>PAYMENT STANDARD</u> has to be used to calculate portions.

In this case we will use the **PAYMENT STANDARD of \$1530** 

## How Do I Calculate My Portion of the Rent continued...

Mark has a two-bedroom voucher. He finds a <u>one</u> bedroom he would like to rent. The unit is In Newberg. The requested rent is \$1475. Let's assume the unit is an apartment and the utility allowance is \$102. Mark's TTP is calculated at \$300. Let's calculate portions now:

\$1530 (Payment standard)

- 300 (TTP)

**<u>\$1230</u>** (Housing Assistance Payment ((HAP))

## Now let's calculate Mark's portion...

\$1475 (Request rent) \$1230 (HAP)

<u>**\$245**</u> (Mark's Portion)

\$1230= HAP

+

\$245= Mark's portion

\$1475= Requested rent

# How Do I Calculate My Portion of the Rent continued...

Mark has a two-bedroom voucher. He finds a <u>one</u> bedroom he would like to rent. The unit is In Newberg. The requested rent is \$1475. Let's assume the unit is an apartment and the utility allowance is \$102. Mark's monthly adjusted income is \$1000 Mark's. TTP is calculated at \$300.

Question: What are we missing still?

Answer: We need to account for the utility allowance.

We do this by adding the utility allowance with tenants' portion of the rent:

Mark's Portion:	\$245
Utility Allowance:	\$102
Total family contribution:	\$347

Lastly, we need to see if this unit is affordable

# How Do I Calculate My Portion of the Rent continued...

Mark has a two-bedroom voucher. He finds a <u>one</u> bedroom he would like to rent. The unit is In Newberg. The requested rent is \$1475. Let's assume the unit is an apartment and the utility allowance is \$102. Mark's monthly adjusted income is \$1000 Mark's. TTP is calculated at \$300.

For HAYC: A family's total family contribution (their portion of the rent plus the utility allowance) cannot exceed **40%** of the monthly adjusted income.

40% of \$1000: \$400

Total family contribution: \$347

Since the total family contribution of \$347 is less than \$400, this unit **is affordable** to tenant

## How Do I Calculate My Portion of the Rent?

### Example 2:

Riley has a three-bedroom voucher. She finds a <u>three</u> bedroom HOUSE she would like to rent. The unit is in Newberg. The requested rent is \$1875. Let's assume the utility allowance is \$430. Riley's TTP is calculated at \$600. Let's calculate portions now:

Payment standard= \$2445

1875 (Requested rent)

+ 430 (UA)

**\$2305** (Gross rent)

So which number do we use? \$2445 or \$2305?.....

Per program policy the lower of the <u>GROSS RENT</u> and the <u>PAYMENT STANDARD</u> has to be used to calculate portions.

In this case we will use the GROSS RENT of \$2305

# How Do I Calculate My Portion of the Rent continued...

Riley has a three-bedroom voucher. She finds a <u>three</u> bedroom HOUSE she would like to rent. The unit is in Newberg. The requested rent is \$1875. Let's assume the utility allowance is \$430. Riley's TTP is calculated at \$600. Let's calculate portions now:

\$2305 (Gross rent) 600 (TTP)

**<u>\$1705</u>** (Housing Assistance Payment ((HAP))

## Now let's calculate Riley's portion...

\$1875 (Request rent) \$1705 (HAP)

\$170 (Riley's Portion)

\$1705= HAP

+

\$170= Riley's portion

\$1875= Request rent

# How Do I Calculate My Portion of the Rent continued...

Riley has a three-bedroom voucher. She finds a <u>three</u> bedroom HOUSE she would like to rent. The unit is in Newberg. The requested rent is \$1875. Let's assume the utility allowance is \$430. Riley's monthly adjusted income is \$2000. Riley's TTP is calculated at \$600. Let's calculate portions now:

Question: What are we missing still?

Answer: We need to account for the utility allowance.

We do this by adding the utility allowance with tenants' portion of the rent:

Riley's Portion:	\$170
Utility Allowance:	\$430
Total family contribution:	\$600

Lastly, we need to see if this unit is affordable

# How Do I Calculate My Portion of the Rent continued...

Riley has a three-bedroom voucher. She finds a **three** bedroom HOUSE she would like to rent. The unit is in Newberg. The requested rent is \$1875. Let's assume the utility allowance is \$430. Riley's monthly adjusted income is \$2000. Riley's TTP is calculated at \$600. Let's calculate portions now:

For HAYC: A family's total family contribution (their portion of the rent plus the utility allowance) cannot exceed **40%** of the monthly adjusted income.

40% of \$2000: \$800

Total family contribution: \$600

Since the total family contribution of \$600 is less than \$800, this unit **is affordable** to tenant

							ehold Nar				
Request 1	for Te	enand	ov App	prova	vo	ucher Issu	ance Dati	,	Voucher Exp	iration	Date
Housing Choid						using Spec	tialist				
						ll Code			Pass 0a	de	
						1 0000		1,211			
To Be Comple											
Please complete	all blank	s and sig	n at the bo	ttom. Fa	ilure to	o qo ao w	vill resul	t in a de	lay in process	sing tir	nę.
Unit Information					-	_	_	_			
Address of rental u			_			Comple	x/Comm	unity Na	me:	_	
				1.87	D		10				
Number of Bedroo	eme: A	Approx Sq	uare Footag	B: Year	Built:		R	ant Requ	ested:	Debo	osit Amount:
Date Available for	Inspection	1	Tenant Cur	rently Livi	ng in Ui	nit: LYes	s_No	If No, A	nticipated Move	in Da	rte:
Type of Unit:	-		_	_	-		-		-		
⊂ House		r ⊓ Ma	nufactured I	Home	Ара	artment	⊢ Stut	dio	C Other:		
Are you related to	any memb	per of the	household?	TYes T	Na If	yes, who	and how	r:			
	91		household?	TYes 1	Na If	yes, who			riate Box	-	
Utilities and Ap	91		household?	FYes 7	Na If	yes, who	Check		eriate Box		Flat Rate Fee Charged to Tenant
Utilities and Ap	pliances	pe		LOther:		yes, who	Check Paid/Pr	Approp			Flat Rate Fee Charged to Tenant' LYes LNo
Utilities and Ap Item Heating	pliances Fuel Ty	pe ic ⊔Ga	s ⊔Oil			yes, wha	Check Paid/Pri UTe	Approp ovided by	<i>c</i> .		Charged to Tenant'
Utilities and Ap Item Heating Water Heating	Pliances Fuel Ty	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTc	Approp ovided by	r: Landlord		Charged to Tenant
Utilities and Ap Item Heating Water Heating Cooking	pliances Fuel Ty LElectri	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTc UTc UTc	Approp ovided by mant	r: Landlord Landlord		Charged to Tenant L'Yes UNo L'Yes UNo
Utilities and Ap Item Heating Water Heating Cooking Other Electric	pliances Fuel Ty LElectri	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTe UTe UTe	Approp ovided by mant mant	C Landlord Landlord Landlord		Charged to Tenant LYes LNo LYes LNo LYes LNo
Utilities and Ap Item Heating Water Heating Cooking Other Electric Water	pliances Fuel Ty LElectri	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTe UTe UTe OTe OTe	Approp ovided by mant mant mant mant	C Landlord Landlord Landlord Landlord		Charged to Tenant' LYes LNo LYes LNo LYes LNo LYes LNo
Utilities and Ap Item Heating Water Heating Cooking Other Electric Water Sewer	pliances Fuel Ty LElectri	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTe UTe UTe OTe OTe	Approp ovided by mant mant mant mant mant	C Landlord Landlord Landlord Landlord Landlord		Charged to Tenant LYes LNo LYes LNo LYes LNo LYes LNo LYes LNo
Utilities and Ap litem Heating Water Heating Cooking Other Electric Water Server Garbage	pliances Fuel Ty LElectri	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTe UTe UTe OTe OTe	Approp ovided by mant mant mant mant mant	C Landlord Landlord Landlord Landlord Landlord Landlord Landlord		Charged to Tenant' Yes JNo Yes JNo Yes JNo JYes JNo JYes JNo JYes JNo
Water Heating Cooking Other Electric Water	pliances Fuel Ty LElectri	ic⊔Ga ic⊔Ga	s _0il \$ _0il	LOther:		yes, who	Check Paid/Pri UTe UTe UTe UTe UTe UTe	Approprovided by mant mant mant mant mant mant mant	C Landlord Landlord Landlord Landlord Landlord Landlord Landlord		Charged to Tenant' L'Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No
Utilities and Ap Item Heating Water Heating Cooking Other Electric Water Server Gerbage Refrigerator Range	pliances Fuel Ty LElectri	pa ic ⊔Ga ic ⊔Ga ic ∟Ga	s Oil s Oil s Dil	LOthor: COther:			Check Paid/Pri UTe UTe UTe UTe UTe UTe	Approp ovided by mant mant mant mant mant mant mant mant	C Landiord Landiord Landiord Landiord Landiord Landiord Landiord Landiord Landiord		Charged to Tenant' L'Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No
Utilities and Ap Item Heating Water Heating Cooking Other Electric Water Sawer Garbage Refrigerator Range Optional Provis	pliances Fuel Ty LElectri	pa ic ⊔Ga ic ⊔Ga ic ∟Ga	s Oil s Oil s Dil	LOthor: COther:			Check Paid/Pri UTe UTe UTe UTe UTe UTe	Approp ovided by mant mant mant mant mant mant mant mant	C Landiord Landiord Landiord Landiord Landiord Landiord Landiord Landiord Landiord		Charged to Tenant' L'Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No
Utilities and Ap Item Heating Cooking Other Electric Water Sewer Garbage Refrigerator	pliances Fuel Ty LElectri	pa ic ⊔Ga ic ⊔Ga ic ∟Ga	s _Oil s _Oil s _Oil	LOthor: COther:		ions to b	Check Paid/Pri UTe UTe UTe UTe UTe UTe	Approp ovided by mant mant mant mant mant mant mant mant	C Landiord Landiord Landiord Landiord Landiord Landiord Landiord Landiord Landiord		Charged to Tenant' L'Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No _Yes _No

A: By executing this request, the owner certifies that: The most recent rent charged for the above unit was \$\_\_\_\_\_ per month. This rent amount included the following utilities:\_\_\_\_\_

\_\_\_\_\_. The reason for any differences between the prior rent and the proposed rent is:\_\_\_\_\_

B: The owner (including a principal or other interested party) is not the parent, child, grandparent, grandchild, sister or brother of any member of the family, unless the PHA has determined (and has notified the owner and the family of such determination) that approving leasing of the unit, notwithstanding such relationship, would provide reasonable accommodation for a family member who is a person with disabilities.

C: Check one of the following:

Lead-based paint disclosure requirements do not apply because this property was built on or after January 1, 1978. The unit, common areas servicing the unit, and exterior painted surfaces associated with such unit or common areas have been found to be lead-based paint free by a lead-based paint inspector certified under the Federal certification program or under a federally accredited State certification program.

\_\_\_\_A completed statement is attached containing disclosure of known information on lead-based paint and/or lead-based paint hazards in the unit, common areas or exterior painted surfaces, including a statement that the owner has provided the lead hazard information paynothe to the family.

D: The PHA has not screened the family's behavior of suitability for tenancy. Such screening is the responsibility of the owner. E: The PHA will amage for inspection and notify the owner and family as to whether or not the unit has passed inspection. HAYC cannot pay on the unit unit it has passed inspection, the rent is approved the family has gotten taken possession, and the voucher lasuance day has passed.

Contact Information	
Are you a new owner/manager with the Section 8 program? LIYes	JNo
Owner Name:	Manager/Agent Name (if applicable):
Owner Address:	Manager/Agant Address:
Owner Phone Number:	Manager/Agent Phone Number:
Owner Email:	Manager/Agent Email:
Make Checks Payable To:	
Send Correspondence To:	
Signature of Owner or Manager/Agent:	

Housing Authority Client- Please Complete Other Side

## **Request for Lease Approval form**

Also known as the "green sheet"

Once you have been <u>APPROVED</u> for a unit, both you and your landlord will complete this form.

The potential landlord will complete the front part of the green sheet. NOTE: Make sure that the landlord completes the front of the form in its entirety and that they sign/date it!

Do <u>**not**</u> complete or have a landlord complete this form until you have been <u>**APPROVED**</u> for the unit.

IMPORTANT: You will receive a green sheet once all required documents have been returned to HAYC. This will come with your signed (by HAYC) voucher. To Be Completed By Housing Authority Client

Please complete all blanks and sign at the bottom. Failure to do so will result in a delay in processing time

Name:	Age:	Name:	Age:
Name:	Age:	Name:	Age:
Name:	Age:	Name:	Age:
Name:	Age:	Name:	Age:
Name:	Age:	Name:	Age:
Current Address:			
Phone:	Email:		
Head of Household Signature:			Date:

**Request for Tenancy Approval Housing Choice Voucher Program** 

#### **ABOUT THIS FORM**

This form must be completed for all potentially assisted units. Unit owners and prospective tenants must each complete their portion. Please ensure you have completed all applicable areas of the form, including signing it. We cannot process the form until it has been completed and signed. Once completed this form must be returned to the Housing Authority of Yamhill County. If you have any questions regarding this form please contact our office at 503-883-4300.

#### UNIT INSPECTION/RENT REASONABLE

HAYC must inspect each rental unit to ensure it meets Housing Quality Standards and determine the rent requested is reasonable. If the unit fails inspection, the owner must call when repairs are done, so a check back inspection can be scheduled.

#### LEASE AND CONTRACT

The Lease and Housing Assistance Payment (HAP) Contract cannot go into effect until the unit passes inspection, the rent is approved, the client has taken possession of the new unit and their voucher issuance date has passed. The Lease is signed by the Tenant and the Landlord. The Contract is signed by the Landlord and HAYC. Payment can only be processed after these documents are signed, and the landlord has completed needed forms to get set up with our Accounting Department. Direct deposits are generally sent on the first of the month but mid-month payments can be made if all items are complete by the accounting deadline. More detailed information regarding the Lease and Contract can be obtained by requesting the Landlord Information Packet from HAYC.

#### TAX ID NUMBERS

Section 609 of the Internal Revenue Code requires the Housing Authority of Yamhill County to report Housing Assistance Payments paid to owners to the IRS. Before we can approve a lease, the owner must complete a W-9 and provide HAYC with either a Tax ID Number or a Social Security Number for the payee (the person who will be receiving the check) whether or not the owner is required to file a return.

RELEASE OF INFORMATION The Housing Authority of Yamhill County (HAYC) can provide owners with the family's current address (as shown in our records); and the name and address (if known) of the landlord at the family's current and prior address. It is the policy of the HAYC to provide the owner/landlord documented information in the tenant file as it relates to tenancy history of family members. This information may include the number and dollar amount of claims paid, termination notices, or drug trafficking.

Thank you for joining us in our efforts to provide decent, affordable housing for families in Yamhill County,

Sincerely,

Housing Authority of Yamhill County Staff

"Public reporting burden for this collection of information is estimated to average .08 hours per response, including the time for reviewing instructions, searching estating data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct orsponsor, and a person is not required to respond to, a collection of information universites that collection of adverse average .08 hours per response, including the data between the collection of adverse average .08 hours that information their information and approximation and the provide collection of adverse that the source of the control number. Exploite families submit this information to the Public (busing Addroffy (PHA) when applying for housing had the base complex housing Addroffs (24 kUS.C. 1470). The PHA uses the homation to determine if the family is eligible, if the unit is eligible, and the base complex with program and statutary requirements. Responses are required to obtain a benefit from the Federal Government. The information requested does not lived itself to confidentiality.

### **Request for Lease Approval form**

- You will complete this side (the back side).

## - Make sure you complete and sign!!!

Once **BOTH** sides of the green sheet have been completed, return the green sheet to HAYC.

**Note:** Until further notice, you can return the green sheet via email/fax/mailed/dropped off at the drop box.

What to expect once you have submitted the green sheet....

Once the completed green sheet has been **<u>RECEIVED</u>** by HAYC it takes 2-5 business days to process it.

It can take up to 14 calendar days to get the unit inspected.

NOTE: When the unit is available for inspection and landlord follow up with HAYC's request for an inspection factor into when the unit will be inspected.

While the green sheet is being processed by HAYC, your voucher expiration date is in suspension or "frozen." If HAYC has to deny your green sheet, you will get this time back (more on this in a couple of slides).

HAYC needs to make sure that green sheet passes three "tests." These "tests" are: The unit is affordable, the unit is rent reasonable, and the unit passes inspection.

In order to move forward, the unit must "pass" all of the above "tests."

# Lets take a look at these tests...

- Affordability : If the tenant portion is more than 40% of monthly adjusted income, then the unit is **NOT** affordable and HAYC can not assist on the unit.
- Rent Reasonableness : This ensures that rents charged by owners to program participants are reasonable. HAYC will compare the requested rent for the unit to rents for similar unassisted units in the marketplace.
- Inspection: Used to ensure that a property meets HUD's Housing Quality Standards (HQS).

#### What happens if one of the above does not pass? Then what?

Per program policy, HAYC has to deny this green sheet and re-issue you another one as for you to search for another unit.

So my unit is affordable, rent reasonable, and it passed inspection! Now what?

#### Assistance can begin the LATER of:

- When the unit passes inspection
- When you take possession of the unit
- or
- Assistance from another agency has ended

Remember assistance can begin the <u>LATER</u> of the above three.

If HAYC has to deny the green sheet and re-issue you another one, program policy states that HAYC has to give you the time back. This time is called tolling.

Along with another green sheet, you will get a letter letting you know of this action and a revised voucher with tolling added back to your expiration date.

Some final words on green sheets and the process....

- Once the final test (inspection) has passed. All calculations will be confirmed and your file will be forwarded to your long term Housing Specialist.
- Reach out to HAYC once you have taken possession of the unit.
- HAYC does not assist with any kinds of move in costs or deposits. <u>Any monies asked to take</u> <u>possession of the unit are considered move in costs.</u>
- It is strongly recommended that you do <u>NOT</u> pay any deposits or move in fees until HAYC has approved the unit. If you move in to a unit prior to it passing all three of the tests, you are responsible for all monies owed until assistance can start.
- Should you lose your green sheet or it is destroyed, let HAYC know you need another green sheet. Remember that reporting this needs to be done in writing (email/fax also works).

## **REMEMBER...**

## **COMPLETE the back side of the form!!!**

IF HAYC receives this form and you have <u>NOT</u> completed the back of the form, this process may be <u>delayed</u> until you complete this side.

#### Lead Based Paint Disclosure form

- This form is stapled to the green sheet.

 Required to be completed and returned if the unit you are trying to be assisted in was built <u>prior</u> to 1978.

- General rule of thumb: If the landlord completes and signs the form (even if the unit was built after 1978), you also sign/date and return the form.

Disclosu	ins of Information on Lead-	Based Paint and/or Lead-B	ased Paint Hazards
health hazards if not . women. Before rentin	1978 may contain lead-ba managed properly. Load e: g pre-1978 housing, leason ards in the dwelling. Lesso	postere is especially harmful must disclose the presence	, paint chips, and dust can pr l to young children and pregn of known lead-based paint and rally approved pamphlet on le
Lessor's Disclosure			
(a) Presence of lead	-based paint and/or lead-	based paint hazards (chec	k (i) or (ii) below):
(i)Know (explain		r lead-based paint hazards	s are present in the housing
		d-based paint and/or lead-	-based paint hazards in the
housin	g. orts available to the lessor	ísbesk (i) or (ii) belovni:	
(i)Lessor I	as provided the lessee wit asoft paint and/or lead-ba	th all available records an sed paint hazards in the bo	
	has no reports or records azards in the housing.	pertaining to lead-based	paint and/or lead-based
Lessee's Acknowledg	ment (initial)		
(c)Lossee	has received copies of all	information listed above.	
(d)Lessee	has received the pamphict	Protect Your Frenily from 14	ead in Your Home.
· · · · · · · · · · · · · · · · · · ·	a ant (inizial)		
			er 42 U.S.C. 4852d and is
			est of their knowledge, that the
Lessor	TJate	lessor	Date
Lesace	Date	lessee	Date

#### Family Self Sufficiency Program

FSS is a voluntary program and available to qualifying households who currently participate in Section 8 Contact HAYC for more information at 503-583-4300



When enrolled a FSS Coordinator can

help you find and access the services

you need to become self-sufficient.

These may include

- Education or training

Domeownership preparation
 Additional services and referrals

HOUSING AUTHORITY OF YAMHILL COUNTY

Goal setting

Job placement
 Counseling
 Budgeting

Savings Incentive When an FSS participants reat portion increases due to earned income, a percentage of the increase may be placed in a escrow (savings) account. The money in the account, plus interest, is provided to participants once the FSS contract has been successfully completed. Once they receive the moncy, FSS graduates choose how to use it. With ESS Without ESS lostect an FSS Counting Anuela Flores (503) 883-4319 Aflores-lihave.org

> Nera Undel-King (503) 883-4320 Naciel-king ghryo.org Mark, Irving (503) 883-4316 Minving ghryo.org Chric McJ aughlin (503) 883-8166





- This optional program that is available to all voucher holders helps individuals and families' support themselves so they no longer need public assistance. - The program provides support and assistance to participants for up to five years as they work toward mutually set goals.

- When enrolled participant's rent portion increases due to higher earnings, a percentage of the increase may be placed in a saving or escrow account. This money can be used to reach goals such as debt reduction, reliable transportation, or home ownership!

Watch the FSS program video here:

https://vimeo.com/338260366

# This program is completely voluntary! When ready to sign up return the complete interest form to HAYC.



- Complete the enclosed *Orientation Knowledge Check.*
- Initial/Sign/Date the enclosed *Orientation Certification Checklist*.
- Sign/date your *voucher*.
- Return <u>ALL</u> of the above to HAYC in the postage paid envelope.
- Your documents will be reviewed and a signed voucher and Request for Lease Approval (RLA) will be mailed to you.
- Once you find a place to rent, return the RLA to our office. This can be done by mail, using our drop box, email or fax.
- We will contact you or the landlord to complete the inspection.
- <u>**Remember**</u>- You are responsible for all rent charges until the unit has passed inspection.